

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 18, 2005

REGISTRATION NO.: 24751  
BONDS ISSUED BY: Midway R-1 School District  
AMOUNT OF ISSUE: \$2,925,000.00  
DATE OF ISSUE: May 1, 2005  
PURPOSE OF BONDS: I. \$1,025,000 principal amount to be used for the purpose of crossover refunding the Refunded Bonds, Series 2000 maturing in the years 2010 through 2020; and II. \$1,900,000 principal amount to be used for the purpose of renovating, improving, furnishing and equipping school facilities including without limitation renovations and improvements for science classrooms, fine arts classrooms, additional cafeteria space and administrative offices

COUNTY: of Cass  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 110,000.00	03/01/2010
3.750%	60,000.00	03/01/2011
3.750%	120,000.00	03/01/2012
4.000%	70,000.00	03/01/2013
4.000%	130,000.00	03/01/2014
4.000%	100,000.00	03/01/2015
4.375%	180,000.00	03/01/2016
4.500%	130,000.00	03/01/2017
4.500%	215,000.00	03/01/2018
4.500%	160,000.00	03/01/2019
4.500%	250,000.00	03/01/2020
	210,000.00	03/01/2021 *
	300,000.00	03/01/2022 *
	250,000.00	03/01/2023 *
	345,000.00	03/01/2024 *
	295,000.00	03/01/2025 *
5.000%	1,400,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas  
PURCHASE PRICE: \$3,013,068.45  
INTEREST RATE: 4.4105%  
ASSESSED VALUATION: I. Not applicable II. \$34,620,781  
INDEBTEDNESS: (Including this issue) I. Not applicable II. \$3,090,000  
NOTICE OF ELECTION: I. Not applicable II. Published one newspaper March 24 and 31, 2005 second newspaper March 25 and April 1, 2005  
DATE OF ELECTION: I. Not applicable II. April 5, 2005  
ELECTION RESULTS: I. Not applicable II. Yes...520 No...147  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable